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**AGENDA**  
**MEETING OF THE**  
**REGIONAL TRANSPORTATION AUTHORITY PENSION TRUSTEES**

**Offices of the RTA**

**175 W. Jackson Blvd. – 15<sup>th</sup> Floor Conference Room**

**Chicago, Illinois 60604**

**May 8, 2026**

**12:00 Noon**

1. Call to Order / Roll Call
2. Introduction of New Acting Chair, Maggie Schilling, New Acting RTA Employee Trustee, Jill Leary, Our 2 New Non-Employee Trustees Gennell Jefferson and Linda Choi. (20 minutes)
3. Discussion of Agenda Items (5 minutes)
4. Public Comment- (please limit comments to three minutes)

The Pension Plan (the Plan) encourages public participation and has a virtual Zoom site available at [this link](#) interested parties to provide written comment to the following email address: [RDReed@alliancepension.com](mailto:RDReed@alliancepension.com). All comments received electronically will be included as a link on the meeting agenda and posted on the Pension Plan's webpage. Additionally, anyone wishing to speak during the public comment period of a Pension Trustee meeting must contact Alliance, the Plan's Third-Party Administrator, at: [RDReed@alliancepension.com](mailto:RDReed@alliancepension.com). Any written public comments or requests to speak must be received no later than noon, the day prior to the meeting. If there is concern that your comment is too long, or staff have questions, you will be contacted.

5. Approval of Open Meeting Minutes for February 26, 2026 (5 minutes)
6. Northern Trust Report – (15 minutes)
7. Capital Markets Update, and Expectations, Economic and Market updates as of 3-31-2026 – Keith Beaudoin, Ashley Woeste and Greg Price (15 minutes)
8. 1st Quarter Performance Report – Quarterly pension Fund Update and Executive Summary as of 3-31-2026 – Keith Beaudoin, Ashley Woeste and Greg Price (15 minutes)
9. Real Estate Core Sectors + Review - Keith Beaudoin, Ashley Woeste and Greg Price (30 minutes)
10. Administrator's Report and Any Re-balancing or Additional Deposits to Cover Quarterly Cash Flow Needs - Rob Reed. (15 minutes)
11. Executive Session – 12a. Illinois Open Meeting Act -the Sale or Purchase of Securities, investments, or Investment Contracts and Vendor Contracts
12. Old Business  
  
Update to Illinois Public Act 104-0457
13. New Business  
  
Next Meeting August 21, 2026
14. Adjournment