

**AGENDA**  
**MEETING OF THE**  
**REGIONAL TRANSPORTATION AUTHORITY PENSION PLAN COMMITTEE**

**Offices of the RTA**

**175 W. Jackson Blvd. – Suite 1550 Millennium Room**

**Chicago, Illinois 60604**

**November 17, 2023**

**9:30 am - Noon**

1. Call to Order / Roll Call
2. Approval of Minutes from May 19, 2023 Meeting
3. Public Comment- (please limit comments to three minutes)  
The Pension Plan (the Plan) encourages public participation and has a virtual Zoom site available at <https://rtachicago.zoom.us/j/85689285445?>. We invite interested parties to provide written comment to the following email address: [RDReed@alliancepension.com](mailto:RDReed@alliancepension.com). All comments received electronically will be included as a link on the meeting agenda and posted on the Pension Plan's webpage. Additionally, anyone wishing to speak during the public comment period of a Pension Committee meeting must contact Alliance, the Plan's Third-Party Administrator, at: [RDReed@alliancepension.com](mailto:RDReed@alliancepension.com). Any written public comments or request to speak must be received no later than noon, the day prior to the meeting. If there is concern that your comment is too long, or staff have questions, you will be contacted.
4. Welcome, Paul Rotatori

5. Update Related to the Hosting of the Pension Database–Jeff Van Wagner
6. Update Retirement Choice and the Purchase of Pension Service Credit
7. Discussion on Revisions to the Question-and-Answer Document Related to 2022 Pension Amendment
8. Continued Discussion Related to Benchmarking Pension Plan Benefits
9. Continued Discussion: Effect of Having a Pop-Up 10 Year Certain and Life Option – Katie Rak
10. Discussion on the Status of the Revised SPD – Katie Rak
11. Update on the CMAP Report – Allison Noback
12. Approve the GRS Proposal for the Pension Assumption Study – Allison Noback
13. Proposed Changes to Administrative Process – Allison Noback and Katie Rak
14. Administrator Report – Rob Reed
15. New Business
  - Set Meeting Dates For 2024
  - Other
16. Old Business
17. Adjournment

