

AGENDA
MEETING OF THE
REGIONAL TRANSPORTATION AUTHORITY PENSION PLAN COMMITTEE

Offices of METRA

547 W. Jackson Blvd. Suite 60661

February 20, 2026

10:00 a.m.

1. Call to Order / Roll Call
2. Approval of Minutes of November 14, 2025 Meeting
3. Public Comment (please limit comments to three minutes)

The Pension Plan (the Plan) encourages public participation and has a virtual Zoom site available [HERE](#)

We invite interested parties to provide written comment to the following email address: RDReed@alliancepension.com. All comments received electronically will be included as a link on the meeting agenda and posted on the Pension Plan's webpage. Additionally, anyone wishing to speak during the public comment period of a Pension Committee meeting must contact Alliance, the Plan's Third-Party Administrator, at: RDReed@alliancepension.com. Any written public comments or requests to speak must be received no later than noon, the day prior to the meeting. If there is concern that your comment is too long, or staff have questions, you will be contacted.

4. Update on Illinois Public Act 104-0457
5. Update on Retirement Choice and Purchase of Pension Service Credit
6. Continued Discussion Related to Benchmarking Pension Plan Benefits

7. Update on Alliance Pensions, Participant Portal for the Pension Participants - Allison Noback and Jeff Van Wagner
8. Discussion Regarding the Actuarial Equivalence Assumptions – Katie Rak
9. Administrator Report
10. New Business
 - Next Meeting May 15, 2026 at Pace
 - Required Minimum Distribution Discussion
11. Old Business
12. Adjournment



Alliance Pension Consultants, LLC